



AMERICAN SURETY BONDS

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SBA Fast Track Bond Application

Business Name: _____

Business Address: _____

Sole Proprietorship Partnership S Corp C Corp LLC EIN: _____

Company Specialty: _____

Subsidiaries or Affiliates: _____

Effective Date of Business: _____ Approx. Business Net Worth: _____

Date of Incorporation: _____ State of Incorporation: _____

Contact Person: _____ Cell Phone: _____

Work Phone: _____ E-mail: _____

Fax: _____ Website: _____

Owner Information ~ List all owners, partners, stockholders and/or members with 20% or more ownership

Name: _____
Address: _____
City/State/Zip: _____
SSN: _____
Title: _____
% of Ownership: _____
Spouse's Name: _____
Spouse's SSN: _____
Personal Net Worth: _____
Do you own your home? Yes No
Are any of your assets in a trust? Yes No

Name: _____
Address: _____
City/State/Zip: _____
SSN: _____
Title: _____
% of Ownership: _____
Spouse's Name: _____
Spouse's SSN: _____
Personal Net Worth: _____
Do you own your home? Yes No
Are any of your assets in a trust? Yes No

Bond Request Information ~ Provide contract or invitation/solicitation to bid.

Bid Bond Payment & Performance Bond (If Payment/Performance, was project bid or negotiated?)

Bid /Contract Date: _____ Bid/Contract Amount: _____

Obligee: _____

Obligee Address: _____

Project Title/ Description of Work: _____

Time to Complete: _____ Anticipated Start/End Date: _____

Maintenance Period: _____ Liquidated Damages: _____

Amount Sub Contracted: _____ Amount of Materials: _____

Bond Form and Number of Copies Required: _____ AIA _____ Federal _____ Other

Bid Results: 1. _____ 2. _____ 3. _____

SBA Information

Has Contractor received SBA Loan? Yes No (If Yes) Loan # _____

Is the Contractor SBA 8(a) Certified? Yes No

Is the Contractor SBA Certified HUB Zone Contractor? Yes No

Has the Contractor ever defaulted on any previous surety Bonds? Yes No

Is the Contractor presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from transactions with any Federal Department or Agency? Yes No

Is the Contractor a Veteran? Yes No

Business Information

Trades Performed In-House: _____

Trades Subcontracted: _____

% of Work is Labor: _____ Material: _____

% Subcontracted: _____

Do you have adequate equipment? Yes No

Equipment owned or leased? _____

Territory: _____

Typical Work Performed? _____

Largest Work Program in the Past: _____

Year/Number of Projects: _____

Average Job Size: _____

Average Work in Progress: _____

Attorney Name & Contact Information: _____

Accountant Name & Contact Information: _____

Basis of Financial Statement: Cash Accrual % of Completion Fiscal Year End: _____

Liability Insurance Company: _____ Agent Name: _____

Largest Contracts ~ List the 3 largest contracts completed within the last 5 years.

Contract Amount: _____

Project Title: _____

Obligee & Contact Information: _____

Year Completed: _____

Gross Profit: _____

Contract Amount: _____

Project Title: _____

Obligee & Contact Information: _____

Year Completed: _____

Gross Profit: _____

Contract Amount: _____

Project Title: _____

Obligee & Contact Information: _____

Year Completed: _____

Gross Profit: _____

Current Contracts ~ List the 2 largest projects you are currently working on.

Contract Amount: _____

Project Title: _____

Obligee & Contact Information: _____

Estimated Completion Date: _____

% Complete: _____

Contract Amount: _____

Project Title: _____

Obligee & Contact Information: _____

Estimated Completion Date: _____

% Complete: _____

Bank Information

Bank Name: _____

Contact Name/Number: _____

Line of Credit: _____

Available Balance: _____

Key Employees ~ List 3 key employees (estimators, project managers, etc.)

Name/Title: _____

Years of Experience: _____

Name/Title: _____

Years of Experience: _____

Name/Title: _____

Years of Experience: _____

Major Suppliers ~ List 3 major suppliers with whom you've done business within the last year.

Name: _____

Contact Information: _____

Amount Owed: _____

Amount Over 60 Days: _____

Name: _____

Contact Information: _____

Amount Owed: _____

Amount Over 60 Days: _____

Name: _____

Contact Information: _____

Amount Owed: _____

Amount Over 60 Days: _____

Architects/Engineers ~ List architects and/or engineers familiar with your work.

Name/Contact: _____

Name/Contact: _____

Name/Contact: _____

Signature Section ~ Answer the following questions and sign where indicated.

	<i>Company</i>	<i>Owners, Officer, Partner</i>
Failed in business or declared bankruptcy?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Failed to complete a project or been assessed delay damages?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Been in claims with a Surety?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Been involved in any lawsuits in the last 5 years?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Been involved in any disputes in the last 5 years?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Been delinquent in payment of any taxes?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are any corporate or personal assets in trust or escrow?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Any business or personal assets restricted or pledged?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Bonded or declined for bonding in the last 3 years?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

Please explain any **YES** answers below or attach an explanation:

Have there been any **IMPORTANT CHANGES** since the date of the last financial statement? Yes No

If **YES**, please provide a copy of the last financial statement with notes explaining the **IMPORTANT CHANGES**. The notes must be signed by an owner or officer of the company. Note that **IMPORTANT CHANGES** refers to any changes exceeding 25% in the following categories: net worth, cash, accounts receivables, inventory, accounts payable, notes payable and/or taxes due.

I acknowledge that all the information stated above is complete and correct and has been given to American Surety Bonds Agency, LLC for the purpose of underwriting a surety bond request. I understand that false information may constitute misrepresentation or fraud. I authorize American Surety Bonds Agency, LLC and/or the Surety to investigate credit, character, capacity and capital of the company, its employees and owners for bonding purposes.

Signature: _____

Date: _____

Printed Name & Title: _____