



AMERICAN SURETY BONDS

1935 Cliff Valley Way NE, Ste
115 Atlanta, GA 30329
(404) 486-2355 (Main)
(877) 201-8976 (Toll Free)
(404) 393-0826 (Fax)
info@suretybondsagency.com
www.suretybondsagency.com

Underwriting Review Sheet ~ Conservator/Guardian of a Minor

Bond Amount: _____ Probate Court (County): _____

Conservator/Guardian Information

Name: _____

Home Address: _____

SSN: _____

Date of Birth: _____

Estimated Net Worth: _____

Married Single Divorced

Relationship to Minor: _____

Natural Parent? Yes No

Do you own a home? Yes No

Date Home was Purchased: _____

Original Cost: _____

Current Value: _____

Employer/Position: _____

How long have you been employed? _____

Spouse's Name: _____

Spouse's SSN: _____

Spouse's Date of Birth: _____

Spouse's Employer/Position: _____

Minor Information

Full Name of Minor: _____

SSN: _____

Date of Birth: _____

With whom does the minor live: _____

Underwriting Information

What is the source of the funds? _____

Where will the funds be kept? _____

Is this a structured settlement? Yes No

Will the funds be used to support the Minor? Yes No

Is there any current litigation? Yes No

Attorney Representing Insurance Company: _____

Firm Name: _____

Attorney Phone Number: _____

List two next of kin to the Conservator/Guardian:

Name: _____

Relationship: _____

Phone: _____

Address: _____

Name: _____

Relationship: _____

Phone: _____

Address: _____

Contact Information

Attorney Name: _____

Firm: _____

Attorney Address: _____

Attorney Phone: _____

Attorney E-mail: _____

Conservator/Guardian Phone: _____

Conservator/Guardian Cell Phone: _____

Conservator/Guardian Work Phone: _____

Conservator/Guardian Email*: _____

I understand that as a part of the underwriting process a credit report will be ordered on the Conservator/Guardian and spouse (if married). I agree and accept this as part of the underwriting review sheet that has been completed by the Conservator/Guardian, my attorney or surety in consideration of my bond request.

Signature: _____

Date: _____