



AMERICAN SURETY BONDS

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Administrator/Executor Underwriting Review Sheet

Bond Amount: _____ Probate Court (County): _____

Administrator/Executor Information

Name: _____

Home Address: _____

SSN: _____ Date of Birth: _____

Estimated Net Worth: _____ Married Single Divorced

Relationship to Deceased: _____

Do you own a home? Yes No Date Home was Purchased: _____

Original Cost: _____ Current Value: _____

Employer/Position: _____ How long have you been employed? _____

Spouse's Name: _____ Spouse's SSN: _____

Spouse's Date of Birth: _____ Spouse's Employer/Position: _____

Deceased Information

Full Name of Deceased: _____

Date of Death: _____ Cause of Death: _____

Underwriting Information

Has the bond been filed for this Estate before? Yes No Is there any current litigation? Yes No

Is there an ongoing business? Yes No Are you indebted to the Estate? Yes No

List all Heirs at Law, Devisees, Legatees or Distributees: _____ Is there a will? Yes No (If yes, provide a copy)

Name	Age	Relationship to Deceased	Address	Phone
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

List two next of kin to the Administrator/Executor:

Name: _____ Relationship: _____

Phone: _____ Address: _____

Name: _____ Relationship: _____

Phone: _____ Address: _____

Contact Information

Attorney Name: _____ Firm: _____

Attorney Address: _____

Attorney Phone: _____ Attorney E-mail: _____

Administrator Phone: _____ Administrator Cell Phone: _____

Administrator Work Phone: _____ Administrator Email* _____

I understand that as a part of the underwriting process a credit report will be ordered on the Administrator/Executor and spouse (if married). I agree and accept this as part of the underwriting review sheet that has been completed by the Administrator/Executor, my attorney or surety in consideration of my bond request.

Signature: _____ Date: _____